

The Vista: Cost of Living Worksheet

While considering retirement options, you may find it helpful to compare your current monthly expenses to those you would have while living at The Vista.

Monthly Expenses

Current Home

The Vista

Mortgage, rent, condominium fee

\$ _____

\$ _____ (Monthly Fee)

Real estate taxes

\$ _____

INCLUDED

Heat, electric, water, sewer, trash

\$ _____

INCLUDED

Basic cable television service

\$ _____

INCLUDED

High-speed wireless Internet service

\$ _____

INCLUDED

Landscaping and lawn care

\$ _____

INCLUDED

Snow and leaf removal

\$ _____

INCLUDED

Groceries, dining out, gratuities

\$ _____

\$ _____

Flexible culinary account credit
INCLUDED; roughly equal to one
dinner meal per day

Housekeeping service (bi-weekly)

\$ _____

INCLUDED

Spring cleaning

*(Includes window washing, carpet
cleaning, and heavy interior cleaning)*

\$ _____

INCLUDED

Interior maintenance of your residence

*(Includes repair and replacement of
appliances, heating/cooling systems,
plumbing, electrical systems, etc.,
and refurbishment)*

\$ _____

INCLUDED

Exterior maintenance of your residence

*(Includes repainting, roof repair or
replacement, driveway paving and sealing,
windows, etc., and refurbishment.)*

\$ _____

INCLUDED

Health club membership

*(Includes athletic equipment, aquatic center,
wellness programs, fitness classes, etc.)*

\$ _____

INCLUDED

Entertainment and socializing

*(Includes social, educational, and cultural
events, entertainment, and craft/hobby areas)*

\$ _____

INCLUDED

Security

\$ _____

24/7 on-site security INCLUDED

24-hour emergency response system

\$ _____

INCLUDED

Covered parking

\$ _____

Underground parking
for one car INCLUDED

TOTAL MONTHLY COST

\$ _____

\$ _____